**Corporate action statement**

**“Information that in issuer’s opinion exerts a significant impact on the cost of securities”**

|  |  |
| --- | --- |
| 1. General information | |
| 1.1 Issuer’s full name | Public joint-stock company of Power Industry and Electrification of Kuban |
| 1.2. Issuer’s short name | “Kubanenergo”, PJSC |
| 1.3. Issuer’s location | 2A, Stavropolskaya str., Krasnodar, Russian federation, 350033 |
| 1.4. Issuer’s PSRN | 1022301427268 |
| 1.5. Issuer’s TIN | 2309001660 |
| 1.6. Issuer’s unique code given by registering authority | 00063-A |
| 1.7. Webpage provide by one of the distributor of information on securities market on the Internet, as well as webpage whose domain name is owned by the issuer | [www.kubanenergo.ru](http://www.kubanenergo.ru)  <http://www.e-disclosure.ru/portal/company.aspx?id=2827> |
| 2. The content of statement  “on expiry of the period for sending offers of potential investors containing a proposal to enter into the Preliminary Agreement” | |
| 2.1. Brief description of an event (action) occurrence (performance) of which, in the issuer’s opinion, influences the price of its securities: **expiry of the period for sending offers of potential investors containing a proposal to enter into the Preliminary Agreement on relation to exchange-traded inconvertible interest-bearing certificated bearer bonds, 001Р-01 subject to mandatory centralized custody (identification number** **4B02-01-00063-A-001P dated 10 November 2015), offered by public subscription within the frameworks of the Programme exchange-traded bonds, identification number 4-00063-А-001P-02E dated 26 August 2015, assigned by MICEX (hereinafter –the Bonds).**  2.2. In case of the relevant event (action) is related to a third person or associated therewith, a full firm name (for non-profit organizations – name), address, INN (if applicable), OGRN (if applicable) or surname, name, patronymic (if any) of such a person/entity: **such information cannot be provided, as the information concerns the potential investors in the Bonds.**  2.3. If the relevant event (action) is related to a resolution adopted by an authorized managerial body of an issuer or third person or related to such a resolution, a name of the authorized managerial body, date of adoption and content of the adopted resolution, date of making and number of the minutes of a meeting of the authorized managerial body if the resolution is adopted by a collective managerial body of the relevant person: **The resolution of the Sole executive body – Director General of Kubanenergo PJSC dated 2 December 2015 (Order No.1042 dated 2 December 2015).**  The resolution adopted by the joint stock company’s sole executive body:**the period for sending offers containing a proposal to enter into Preliminary Agreements with potential buyers of the Bonds, containing an obligation to enter into master agreements for sale and purchase of the Bonds at the date of commencement of placement of the Bonds has expired on 2 December 2015 at 15:00.**  2.4. If the relevant event (action) is associated with or may have significant influence on the price of particular securities of the issuer, then the kind, category (type) or other identification characteristics of issuer’s securities shall be specified:  **exchange-traded inconvertible interest-bearing certificated bearer bonds, 001Р-01 subject to mandatory centralized custody (identification number** **4B02-01-00063-A-001P dated 10 November 2015), within the frameworks of the Programme exchange-traded bonds, identification number 4-00063-А-001P-02E dated 26 August 2015.**  2.5. The date of the relevant event (action) if the relevant event occurs in respect of a third party (relevant action is taken by a third person) and the date when the issuer was informed on occurrence of such an event (taking the abovementioned action): 2 December 2015. | |

|  |
| --- |
| 3. Signature |

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| 3.1 Deputy director general in charge of corporate management |  |  | Konevets K.S. |  |
| (signature) |  |  |  |
| 3.2 Date: 3 December 2015 |  |  | | |
|  | seal |  | | |